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**KINGSLEY EDUGROUP LIMITED**

**皇峯國際教育企業集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8105)**

**VOLUNTARY ANNOUNCEMENT –  
KINGSLEY-RMIT FOUNDATION STUDIES PROGRAMME**

This announcement is made by Kingsley Edugroup Limited (the “**Company**”), together with its subsidiaries and the consolidated affiliated entities, (the “**Group**”).

The Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, Kingsley International Sdn Bhd (“**KIS**”) has entered into an agreement (the “**Agreement**”) with RMIT Training Pty Ltd (“**RMIT**”) on 29 June 2018 to commence Foundation Studies Programme (the “**Programme**”) on KIS campus. The Programme is expected to have its first batch of students in September 2018.

The term of the Agreement is for three (3) years commencing upon KIS obtaining the necessary formal approvals from the authorities to make the Programme available in which KIS has already obtained on 4 June 2018.

The parties to the Agreement have also agreed, among others, that: -

- (i) The Programme is required to comply with the Threshold Standards and requirements of the Higher Education Standards Framework (“the Standards”) made pursuant to the *Tertiary Education Quality and Standards Agency Act 2011* of the Commonwealth of Australia, KIS will cooperate with RMIT and/or its Related Bodies Corporate and undertake such acts reasonably required to ensure the Programme’s compliance with the Standards;
- (ii) KIS is required to fulfill the minimum enrollment number set by RMIT subject to negotiations between the parties;
- (iii) RMIT will ensure all necessary approvals are obtained from the Australian government (if any approval is required) and provide the necessary teaching and administrative resources in conducting the Programme including all required study materials.

**Shareholders and potential investors are cautioned not to unduly rely on such information and are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kingsley Edugroup Limited**  
**Tan Sri Dato' Sri Goh Ming Choon**  
Chairman

Hong Kong, 3 July 2018

*As at the date of this announcement, the executive Directors are Tan Sri Dato' Sri Goh Ming Choon, Dato' Goh Meng Keong, Dr. Chua Ping Yong, the Independent Non-executive Directors are Professor Emeritus Tan Sri Dato' Dr. Mohamed Salleh Bin Mohamed Yasin, Tan Sri Dato' Hj Abd Karim Bin Shaikh Munisar and Prof. Dr. Rozainun Binti Abdul Aziz.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the Company's website at [www.kingsley.edu.my](http://www.kingsley.edu.my)*